



ONE-DAY LEARN & EARN



Leading Provider of
Tools & Intelligence to the
Estate Planning Community

On Monday, August 25, Richard Alan Lehrman, Attorney at Law and WealthCounsel LLC will host a **One-Day Learn & Earn: Planning for Retirement** in Miami. Come and learn what an attorney needs to know about retirement planning – from foundational planning to the more advanced concepts.

This program is designed to help attorneys provide top-notch service in the areas of Beneficiary Designation and Inheritance Issues, Inherited and Stretch IRAs, Stand-Alone Retirement Trusts, Charitable Planning and much more.

**All attendees will receive up to 6 CLE credits.
Boxed lunch will be served.**

- WealthCounsel Member Fee:
\$170 per person
- Non WealthCounsel Members:
\$270 per person

After August 15, 2008:

- WealthCounsel Member Fee:
\$220 per person
- Non WealthCounsel Members:
\$320 per person



Program Accommodations:

Courtyard Miami Downtown
200 SE 2nd Ave. | Miami, FL 33131
305-374-3000

PLANNING *for* RETIREMENT REGISTRATION FORM

Miami
August 25, 2008

Registration and Billing Information

- I have enclosed my check for \$ _____
- I authorize WealthCounsel to charge my credit card for the Participation Fee of \$ _____

(Please print name and address as it appears on credit card)

Attendee's Name _____

Cardholder's Full Name _____

Address & Suite _____

City _____ State _____ Zip _____

Credit Card Number _____ - _____ - _____ - _____

Expiration Date ____ / ____

3 or 4 Digit Validation Code _____

Cardholder Signature _____

Date _____

Email address _____

Phone _____

Please send your completed form via mail or fax with your payment to:

2110 Luann Lane, Madison, WI 53713

Fax: 888.292.6126

Or Register Online at:

www.wealthcounsel.com/learnandearn/miamiregistration.pdf



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