

## Biography: W. Vito Lanuti

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EDUCATION: Vito Lanuti received his undergraduate degree from Southern Illinois University in 1974 and his law degree from Western State University College of Law in 1978.

EXPERIENCE: Admitted to the California State Bar in 1979, his practice is limited exclusively to the area of estate planning, trusts, probate, and business planning.

CERTIFICATIONS: Certified as a Legal Specialist in Estate Planning, Trust, and Probate Law, by the State Bar of California, Board of Legal Specialization

Certified as a Specialist in Planned Giving, California State University at Long Beach

MEMBER: State Bar of California

Fellow of the Esperti Peterson Institute

Estate Planning, Trust & Probate Section of State Bar of California

WealthCounsel, LLC

Southern California Institute [www.scinstitute.org/](http://www.scinstitute.org/)

Business Enterprise Institute

Long Beach Bar Association

Orange County Bar Association

COMMUNITY Board of Trustees Saint Mary's Hospital, Long Beach, Ca.

INVOLVEMENT: Planned Giving Committee Saint Mary's Hospital, Long Beach, Ca.

AUTHOR/PRESENTER: *"About Retirement Distributions"* [self published].

*"Strictly Business: Sophisticated Planning Strategies for Closely Held Business"*  
Contributing author - Quantum Press

*"Giving Philanthropy for Everyone"* Contributing author - Quantum Press

*"Converting Stock Options to Other Employee Benefits"* - Joint author with Peter Myers & Ilene McCauley, Conspectus Current, Summer 2000.

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AUTHOR/PRESENTER (continued):

*Editor – “Financial Powers of Attorney” – California Education of the Bar*

Co-creator and co-presenter of “*Commercial Annuities*” to the National Network of Estate Planning Attorneys – Seattle, 1998.

Co-creator and co-presenter of “*Employee Stock Options*” presented to the National Network of Estate Planning Attorneys – Reno, NV 2000, Orlando, FL 2000, Minneapolis, MN 2001; Esperti Peterson Institute Las Vegas, NV 2001

*Senior Teaching Fellow - Academy of Multidisciplinary Practice, courses accredited by the Estate and Wealth Strategies Institute at Michigan State University teaching “Planning & Taxation” for Employee Stock Options”*

– *Instructor - Southern California Institute Laureate Programs*

*Instructor - California State University Long Beach Extension University teaching Estate Planning for Professionals*

*Instructor - California State University Los Angeles Extension University teaching Estate Planning for Professionals*