

WealthCounsel, LLC   
**MARKETPLACE**

**WealthCounsel MarketPlace Listing Application**

Contact Name: \_\_\_\_\_

Firm Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

E-Mail: \_\_\_\_\_

Website: \_\_\_\_\_

What services does your organization provide?

Software

Professional Resources

Practice Management Tools

Research

Books/CDs/Tapes

Professional Management

Other: \_\_\_\_\_

What, if any, special discounts or incentives would you offer to our WealthCounsel members?

\_\_\_\_\_

What, if any, incentive would you offer to WealthCounsel?

\_\_\_\_\_

Please complete and return this form to:

Lori Berry, MarketPlace Coordinator  
WealthCounsel, LLC  
Post Office Box 44403  
Madison, WI 53744  
Email: [lori.berry@wealthcounsel.com](mailto:lori.berry@wealthcounsel.com)  
Phone: 888-659-4069 X 822 Fax: 800.419.3603

***Thank you for your interest in the WealthCounsel MarketPlace!***  
*WealthCounsel reserves the right of final selection of all MarketPlace participants.*



## PAYMENT FORM

### CHOOSE FROM THE FOLLOWING:

- WealthCounsel MarketPlace Complete Professional Resource Listing (One Year) \$1,200.00  
*(Includes annual listing in WealthCounsel MarketPlace Catalog and Website)*
- WealthCounsel MarketPlace Website Professional Resource Listing (One Year) \$ 995.00
- WealthCounsel MarketPlace Catalog Professional Resource Listing (One Year) \$ 995.00  
*(Catalog is distributed twice annually)*
- Featured Business Advertiser (90 Days) \$1,500.00
- Advertiser following F.B.A. Period \$ 900.00

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### ADVERTISER/ORGANIZATION NAME

Contact Name \_\_\_\_\_ Phone \_\_\_\_\_

Address Line 1 \_\_\_\_\_ Fax \_\_\_\_\_

City, State Zip \_\_\_\_\_

Email \_\_\_\_\_

MASTERCARD  VISA  AMEX  Discover  CHECK ENCLOSED

Card Number \_\_\_\_\_ Expiration Date \_\_\_\_\_

Verification Code \_\_\_\_\_ Billing Zip Code \_\_\_\_\_ TOTAL \$ \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Thank you for your participation in WealthCounsel's MarketPlace!**

**Please complete and fax to 800.419.3603 or mail to  
WealthCounsel MarketPlace, Post Office Box 44403, Madison, WI 53744**

**For questions, please contact Lori Berry at 888-659-4069 ext. 822  
or by Email [lori.berry@wealthcounsel.com](mailto:lori.berry@wealthcounsel.com).**