

Biography: John R. Bedosky

PROFESSIONAL EXPERIENCE:

Attorney:

YANOWITZ & BEDOSKY, PLLC

Rochester, MN, June, 2007 to Present

- Responsibilities include advising individual and business clients on: taxation issues; business succession planning; family wealth accumulation, preservation, and transfer planning; estate and trust administration; and fiduciary litigation

Visiting Professor of Law:

WILLIAM MITCHELL COLLEGE OF LAW,

Saint Paul, MN, June, 2006, to July, 2007

- Responsibilities include teaching Property I and Estates & Trusts courses (3 credit hours each) for Fall 2006; teaching two sections of Property II for Spring 2007 (3 credit hours each); currently researching and writing law review article tentatively titled, A Principled Argument for Repeal of the Federal Estate Tax; submitting proposal to create an Institute for Free Enterprise and Entrepreneurship at the College of Law for the purpose of providing expertise, resources and programs for closely held business owners who are interested in facilitating breakthroughs in business results and life fulfillment.

Of Counsel Attorney:

JOHNSON & MARKVE LAW OFFICE,

Wayzata, MN, November, 2005 to November, 2006

- Responsibilities include advising individual and business clients on: taxation issues; business succession planning; family wealth accumulation, preservation, and transfer planning; estate and trust administration; and fiduciary litigation.

Managing Director, Director of Trust Services, Chief Compliance Officer and Principal:

MARQUETTE ASSET MANAGEMENT, INC.,

Minneapolis, MN, January 2005 to August 2005

- Responsibilities include startup organization, management and promotion of ultra-high net worth wealth management division offering comprehensive investment, financial, trust, estate and income tax planning services to high net worth individuals, business owners, their families and their charitable organizations.

Vice President and Wealth Management Specialist:

WELLS FARGO BANK, N.A., FAMILY WEALTH GROUP,

Minneapolis, MN, August 2004 to December 2004

- Responsibilities include startup organization, management and promotion of wealth management firm offering comprehensive investment, financial, trust, estate and asset protection planning services to high net worth individuals, business owners and their families. Also primarily responsible for trust company services and compliance with all federal and state laws, rules and regulations governing the conduct of financial, trust and investment services providers.

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Consultant and Executive Coach:

MARK KAMIN & ASSOCIATES, INC.,
January 2005 to January 2006

- Sales, marketing and delivery of business consulting and coaching services, primarily in the area of business succession planning, exit strategy formulation and implementation, wealth attraction and Transition Consulting

Shareholder Attorney:

PARSINEN KAPLAN ROSBERG & GOTLIEB,
Minneapolis, MN, June, 2003 to December, 2004

- Responsibilities include advising individual and business clients on: taxation issues; business succession planning; family wealth accumulation, preservation, and transfer planning; estate and trust administration; and structured settlements

Principal:

LOWRY HILL (formerly known as Norwest Capital Advisers),
Minneapolis, MN, April, 1995 to May, 2003

- Responsibilities included: client relationship management for high net worth clients (\$10 million minimum); estate planning; estate and trust administration; sales and marketing (including sales strategy and management); strategic planning, management and development of professional staff

Shareholder Attorney:

PARSINEN BOWMAN & LEVY,
Minneapolis, MN, January 1994 to April 1995

- Responsible for: major individual and business clients on wealth transfer and income tax planning; business succession planning; business sales and transfers; and rescuing improperly created estate plans

Associate Attorney:

HEILMAN LAW FIRM,
Minneapolis, MN, September 1993 to December 1993

- Managed law office for solo estate planning practitioner; responsible for business development and maintaining existing client relationships

FAEGRE & BENSON,
Minneapolis, MN, June 1990 to September 1993

- Handled sophisticated estate and business succession planning matters

CHERNIN & GOLD,
Binghamton, NY, April 1988 to August 1989

- Responsible for a variety of clients in residential and commercial real estate transactions, business purchases and sales, domestic relations, and major civil litigation matters

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HINMAN, HOWARD & KATTELL,
Binghamton, NY, September 1984 to March 1988

- Responsible for a variety of major civil litigation and criminal defense matters; represented buyers and sellers in residential and commercial real estate transactions; represented residential and commercial lending institutions in financing real estate transactions; handled and closed a major industrial development bond transaction for local agency; handled purchases and sales of businesses; represented clients in marital dissolution, child custody and child support proceedings

Adjunct Professor:

UNIVERSITY OF MINNESOTA LAW SCHOOL (J.D. Program),
Minneapolis, MN, Spring 1999 and 2000

- Instructor: Federal Wealth Transfer Taxation

UNIVERSITY OF MINNESOTA CARLSON SCHOOL OF MANAGEMENT
(Master in Business Taxation Program),
Minneapolis, MN, Summer 1993 to Present

- Instructor: Income Taxation of Estates and Trusts; Estate and Gift Taxation; Advanced Estate Planning; Wealth Transfer Techniques I and II

WILLIAM MITCHELL COLLEGE OF LAW (LL.M. Program in Taxation and J.D. Programs),
St. Paul, MN, Summer 1991 to Spring 2000

- Instructor: Income Taxation of Trusts and Estates; Advanced Estate Planning; Estate and Gift Taxation

PRESENTATIONS, PUBLICATIONS & COMMITTEES:

- Co-author of *Minnesota Trust Manual* (chapter entitled "Income Taxation of Trusts" both first and second editions and annual updates) and of *Minnesota Estate Administration* (chapter entitled "Taxation Issues" both first and second editions and annual updates)
- Author of "Planning A Successful Family Business Succession," *Trusts & Estates* (April 2002)
- Speaker at various New York State Bar Association Continuing Legal Education Seminars, numerous Minnesota Continuing Legal Education Seminars, Minnesota Society of CPA Mega Conference, Minnesota Society of CPA Estate and Financial Planning Conference, McGladrey & Pullen National Tax Conference, and Keynote Speaker for Lutheran Brotherhood Annual Conference, Keynote Speaker at 2005 Minnesota Planned Giving Conference
- Former Council Chair of the Probate & Trust Law Section of the Minnesota State Bar Association; Member of Minnesota Continuing Legal Education's Drafting Wills and Trust Agreements Committee; Organizer and Chair of numerous professional education programs, including Probate and Trust Law Section Conference, Charitable Planning Institute, Estate and Trust Week, Income Taxation for Estate Planners, Planning for Family Business Succession and others.
- Speaker for Seminar Series sponsored by ATG Trust Company, Chicago, Illinois, Planning and Drafting for Estate Planners, Fall 2006 and Spring 2007.
- Currently co-authoring (under contract with Law Journal Press, a division of ALM Media, Inc.) a legal treatise and guidebook for practitioners and students containing an effective new educational approach to facilitate learning the principles, concepts and patterns of fiduciary income taxation.

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EDUCATION:

UNIVERSITY OF MIAMI SCHOOL OF LAW, Coral Gables, FL

- LL. M. (Estate Planning), 1990 (GPA: 3.883)

SYRACUSE UNIVERSITY COLLEGE OF LAW, Syracuse, NY

- J.D., *magna cum laude*, 1984 (GPA: 3.575; Rank: 10/192)
Major: Business Transactions and Organizations

VILLANOVA UNIVERSITY, Villanova, PA

- B.S., *magna cum laude*, 1981 (GPA: 3.87; Rank: 10/481)
Major: Business Administration; Concentration: Finance

HONORS:

Syracuse University College of Law

- Syracuse Law Review
- American Jurisprudence Award in Constitutional Law
- Justinian Honor Society
- Dean's List (6 semesters)
- Order of the Coif

Villanova University:

- Finance Honor Society
- Beta Gamma Sigma National Business Honor Society
- Phi Kappa Phi National Honor Society
- Dean's List (8 semesters)
- Medal for Excellence in Finance

Voted by Peers as Minnesota Super Lawyer,

Minnesota Law & Politics (Top Vote Getter in 2004)

John R. Bedosky

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