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\* Name of registrant                      Member Y  N

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Name of registrant                      Member Y  N

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\* Name of registrant                      Member Y  N

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Name of registrant                      Member Y  N

\_\_\_\_\_  
\* Course selection(s)                      Nickname for badge

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\* Course selection(s)                      Nickname for badge

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\* Course selection(s)                      Nickname for badge

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\* Course selection(s)                      Nickname for badge

**BILLING ADDRESS:** (all \* fields required for credit card billing)

\_\_\_\_\_  
\* Firm name

\_\_\_\_\_  
\* phone

\_\_\_\_\_  
\* Address

\_\_\_\_\_  
City, state  
(Needed for name badge)

\_\_\_\_\_  
\* zip  
(from billing address)

\_\_\_\_\_  
Email address(s)

**NOTES:**

Check enclosed

Or: I authorize Wealthcounsel to charge my credit card total \$ \_\_\_\_\_

Mastercard     VISA     AMEX     Discover

\_\_\_\_\_  
\* Card number

\_\_\_\_\_  
\* expiration date

\_\_\_\_\_  
\*3-4 digit verification

\_\_\_\_\_  
\* Signature

\_\_\_\_\_  
Date

**CANCELLATION POLICY**

Any enrollee in a WealthCounsel course that cancels at least 10 business days in advance of the start of the course will be eligible for a full refund. Any cancellations between 5 and 9 business days of the start of a course, will receive a full refund less a \$125 administration and processing fee. For cancellations occurring with less than five days notice, the full tuition, less the \$125 administration and processing fee, will be applied towards education credits which can be used for a future education program or audio course.

**CONTINUING EDUCATION**



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For a full listing of all WealthCounsel approved courses, go to <http://www.wealthcounsel.com/clecredits.aspx>. Please include your state bar number(s) and/or CPA number for our records and to help ensure availability of proper forms.

\_\_\_\_\_  
STATE(S) AND BAR NUMBER(S)

\_\_\_\_\_  
CPA CERTIFICATE NUMBER