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* Course selection(s) Nickname for badge

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BILLING ADDRESS: (all * fields required for credit card billing)

* Firm name

* phone

* Address

City, state
(Needed for name badge)

* zip
(from billing address)

Email address(s)

NOTES:

- Pay with pre-paid education credits
- Check enclosed

Or: I authorize Wealthcounsel to charge my credit card total \$ _____

- Mastercard VISA AMEX Discover

* Card number

* expiration date

*3-4 digit verification

* Signature

Date

CANCELLATION POLICY

Any enrollee in a WealthCounsel course that cancels at least 10 business days in advance of the start of the course will be eligible for a full refund. Any cancellations between 5 and 9 business days of the start of a course, will receive a full refund less a \$125 administration and processing fee. For, cancellations occurring with less than five days notice, the full tuition, less the \$125 administration and processing fee, will be applied towards education credits which can be used for a future education program or audio course.

CONTINUING EDUCATION



WealthCounsel LLC is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN, 37219-2417. Web site: www.nasba.org.

For a full listing of all WealthCounsel approved courses, go to <http://www.wealthcounsel.com/clecredits.aspx>. Please include your state bar number(s) and/or CPA number for our records and to help ensure availability of proper forms.

STATE(S) AND BAR NUMBER(S)

CPA CERTIFICATE NUMBER